# **CONTROLLING DAYS 2024 Strategy and Transformation**

23.-24.05.2024, Rovinj, hotel Lone, Croatia



International Controlling Events in Croatian and simultaneous translation into English language





# 1. day, 23.05.2024

# **Controlling Workshops**

# 10:00 - 17:30 Strategy development and implementation

Dr. Mladen Meter, Dr. Petra Popek Biškupec

**Business Effectiveness** 

# Transformation beyond crisis: How to be successful in dynamic times

Dr. Kim Louisa Dillenberger

Frankfurt School of Finance & Management

# Sustainability as a success factor: Integrating ESG into your corporate strategy

Prof. Dr. Mike Schulze

CBS International Business School

# Innovation and transformation controlling

Dr. Tobias Flinspach

Universität St. Gallen

# 20:00 - 00:00 Controlling Days Party

Kantinon Tavern I Maistra

# 2. day, 24.05.2024

# 15th Controlling Conference: Strategy and Transformation

09:00 - 09:30 Registration

09:30 - 09:45 Conference opening

### 09:45 - 11:15 FROM TRANSFORMATION TO INNOVATION

# **▶** Strategic transformation of the company

**Mr. sc. Hrvoje Patajac**, Director of Controlling Adris Group

- How to choose investment opportunity as an investor in Croatia and which investment criteria to apply?
- How to stay competitive in traditional industries?
- How to manage a portfolio of different investments?
- How to measure the success of investments in selected businesses?
- Along with the answers to the mentioned questions, the presentation will show the transformation of Adris' business portfolio in the last twenty years

# ► From a local sparkling wine house to global market leadership – Transforming business by Mergers & Innovation

Dr. Andreas Brokemper, CEO

Henkell Freixenet

- Roadmap over 2 decades of transforming business and culture
- Mergers & Acquisitions as enablers for global growth
- Role of Controlling in a global decrentralized framework with a clear global strategy

# ► Panel discussion: Innovation strategy Moderator

**Karolina Kristić**, Chancellor and CFO Frankfurt School of Finance & Management

- Anton Barbir, Group CFO, JGL
- Bojan Horvačić, CEO, Tehnika
- Anita Lacmanović, CEO, SAP Croatia
- Josip Lasić, CFA, CFO, Board Member, Končar Group
- Marko Njavro, Group COO, Franck

### 11:15 - 11:45 Coffee break

Sponsored by Maistra

# 11:45 – 13:15 STRATEGY EVOLUTION: ADAPTATION TO MODERN BUSINESS REALITY

# **▶** Business Case: Strategy development and implementation project

**Dr. Mladen Meter**, Controlling and Finance Consultant Business Effectiveness

- Analysis of the current business situation and setting project goals
- Methodology, development and implementation of the strategy
- Achieved improvements in strategy and operations

# ► Strategy implementation: BSC and OKR as success factors

**Prof. Dr. Ronald Gleich**, Professor for Management Practice & Control Frankfurt School of Finance & Management

- Main mistakes in strategy implementation
- "Traditional" approach to avoid the mistakes: Implementation with BSC
- New approach to avoid the mistakes: Implementation with OKR
- Innovative approach: combination of BSC and OKR

# **▶** Digitally transforming the strategy planning process

**Dr. Kim Louisa Dillenberger**, Vice Academic Director Frankfurt School of Finance & Management

- Spot the discrepancy between visions and actions in the planning process
- Understand the ambidexterity in the planning challenge
- Explore an new approach for the planning transformation

### 13:15 - 14:30

### **Lunch break**

### 14:30 - 16:15

### STRATEGIC FOCUS: WHAT REALLY MATTERS IN PRACTICE?

# ► Corporate strategy in practice

### Marko Kufrin,

Executive Director of Corporate Strategy and New Growth Atlantic Group

- The role of corporate strategy in business
- Key factors for the successful execution of the strategy
- What, how and when to measure when talking about strategy

# ► ESG integration: Moving beyond a checkmark to a core element of corporate strategy

**Prof. Dr. Mike Schulze**, Vice President for Research & Practice Transfer CBS International Business School

- Defining ESG: Environmental, Social, and Governance factors
- Why ESG integration matters: Beyond compliance and reputation management
- ESG Materiality Assessment: Identifying strategy-relevant ESG issues
- Aligning ESG goals with overall business strategy
- ESG Metrics and Key Performance Indicators (KPIs)

# **▶** Big Data as Game Changer - Use it or Lose it!

**Nils Gimpl**, Research Assistant Frankfurt School of Finance & Management

- (Big) Data can give firms a competitive edge in aligning their strategy by making decisions facts and not good feeling
- (Big) Data is everywhere nowadays but has to be used
- Why good data-driven decision making is the new gold standard of decision making in firms
- Why bad data-driven decision making just make things worse

# ► Panel discussion: HR strategy

### **Moderator**

**Mario Grilc**, Consultant to Minister, Ministry of Innovation and Growth, Bulgaria, Senior Advisor

Mentmove

- Ivan Bartulović, Board Member & CHRO, Hrvatski Telekom / Deutsche Telekom
- Ivan Bilać, Human Resources Director, Adris Group
- Romina Ivančić Maćešić, HR Director, Coca-Cola HBC Croatia
- Nataša Odak, HR Manager, dm-drogerie markt Croatia
- Blagica Petrovac Šikić, Senior Director of Human Resources, Pliva

# 16:15 - 16:30 CONFERENCE CLOSING

### **NETWORKING & EXPERIENCE EXCHANGE**

### Remarks

Organiser reserves the right to modify the program, schedule, speakers and activities at any time.

Please be aware that the conference may be photographed, recorded or live-streamed. By attending, you grant the organisers the right to use any images or recordings for promotional purposes without compensation.

# **Speakers**



**Mr. sc. Hrvoje Patajac** Adris Group



**Dr. Mladen Meter** Business Effectiveness



**Dr. Petra Popek Biškupec** Business Effectiveness



**Dr. Tobias Flinspach** Universität St. Gallen



**Dr. Andreas Brokemper** Henkell Freixenet



**Prof. Dr. Ronald Gleich**Frankfurt School of Finance
& Management



**Karolina Kristić** Frankfurt School of Finance & Management



**Dr. Kim Louisa Dillenberger**Frankfurt School of Finance
& Management



**Bojan Horvačić** Tehnika



**Marko Kufrin** Atlantic Group



**Anton Barbir**JGL



**Prof. Dr. Mike Schulze**CBS International Business
School

# **Speakers**



**Anita Lacmanović** SAP Croatia



**Nils Gimpl**Frankfurt School of Finance
& Management



**Josip Lasić** Končar Group



Mario Grilc Mentmove



**Marko Njavro** Franck



**Ivan Bartulović,** Hrvatski Telekom / Deutsche Telekom



**Ivan Bilać** Adris Group



Blagica Petrovac Šikić Pliva



Romina Ivančić Maćešić Coca-Cola HBC Croatia



**Nataša Odak** dm-drogerie markt Croatia

# **Partners and sponsors**















# **Controlling Days Registration**

#### **▶** OPTIONS

Controlling Workshop\* and Controlling Conference, 23.-24.05.2024

(Participation fee: 850 EUR + VAT)

Controling Workshop\*, 23.05.2024

(Participation fee: 450 EUR + VAT)

Controling Conference, 24.05.2024

(Participation fee: 500 EUR + VAT)

#### **▶ CONTROLING WORKSHOP\* TO CHOOSE:**

- Strategy development and implementation
   Dr. Mladen Meter, Dr. Petra Popek Biškupec
- Transformation beyond crisis: How to be successful in dynamic times
   Dr. Kim Louisa Dillenberger
- Sustainability as a success factor: Integrating ESG into your corporate strategy Prof. Dr. Mike Schulze
- Innovation and transformation controlling Dr. Tobias Flinspach

#### **▶ APPLICATION**



REGISTRATION FORM FOR THE WORKSHOP AND CONFERENCE



### **Contact for more information**

# **Education and Corporate Events Manager**

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# **Accommodation**

For all participants of our events, with the mandatory use of the promo code PU2024 when making the reservation\*, prices per person per night are provided in the hotels listed below\*\*:



### Hotel Eden, 4\*

- 1 or 2 nights 190,00 EUR
- 3 nights 150,00 EUR



### Hotel Lone, 5\*

- 1 or 2 nights 260,00 EUR
- 3 nights 210,00 EUR



### **Hotel Monte Mulini, 5\***

• 1 or more nights - 280,00 EUR



### **Grand Park hotel Rovinj, 5\***

• 1 or more nights - 370,00 EUR

#### Remarks:

- \* promo code is active from 21.12.2023 until the moment there are no more available accommodation capacities in the mentioned hotels (contact for information: hello@maistra.hr, +385 52 800 250)
- \*\* promo code is valid for online reservations in the period from 22.-25.05.2024 for all the listed hotels, and additionally until May 26<sup>th</sup> 2024 for hotels Lone and Eden